



EPIC FINANCIAL FUNDING INC

www.epicfinancialfunding.com

ABOUT EPIC FINANCIAL FUNDING INC.

Epic Financial Funding Inc. is located in greater Cincinnati, Ohio. The company represents traditional lending and banking conduits, with an emphasis on land development, debt & equity finance projects, public financing & alternative energy worldwide. Since 2004 Randy has added various national and international money conduits from global banks, hedge funds, insurance institutions and private equity firms and the top 10 firms that provide joint ventures, commercial lending, and trade financing. He engages in transaction amounts from \$10 Million up-to \$2 Billion on a single project over the required time, public & private.

Randy has 35 years' experience in financial services and lending and began his career in 1974 as Founder and President of Clermont Insurance and Financial Services. In 1993 Mr. Carson founded Midwest National Mortgage Bank, where his company was nationally rated in the top 100 privately owned mortgage banks in the United States.

With three of Epic Financials' Managing Directors now in UK, Europe, Africa and Middle East all under the guidance of Epic's President Phillip R. Carson, focus shifted in 2018 to providing energy solutions such as housing, clean water and waste to energy projects in Africa.

Epic remains committed to playing a positive role in improving conditions by providing access to modern energy and infrastructure in Africa as well as the rest of the markets it has a presence in.

We have developed a working relationship with Stalwart Green Global International LLC ("SGG"), a development company focused on green and sustainable construction primarily in the residential sector though they also have technologies available to build commercial buildings such as hotels. SSG not only offers sustainable constructions but also at a lower cost through their years of experience, as well as their modular assembly system. Their plans for local assembly facilities the key markets they have identified means even lower costs, as well as the creation of jobs in those markets. Their clients are not individuals but investors, banks, non-profits, developers and builders, the reason for this being scale. SSG desires to make an impact at scale and through this bring up to Net Zero living to more people.

Epic Financial Inc.'s Timeline

2004 - Epic is Established

Randy has 35 years' experience in financial services and lending. In 2004 he decides to establish Epic Financial Funding. Since then he has added various national and international money conduits to help developers and business owners worldwide.

2018 - Epic Opens New Office in Africa

Epic Commits to Funding Energy Projects in Africa. Epic remains committed to playing a positive role in improving conditions by providing access to modern energy and infrastructure in Africa.

2023 - On

Epic plans to continue providing quality service as well as expanding in the variety of projects they take on.

2009 - New Office in India

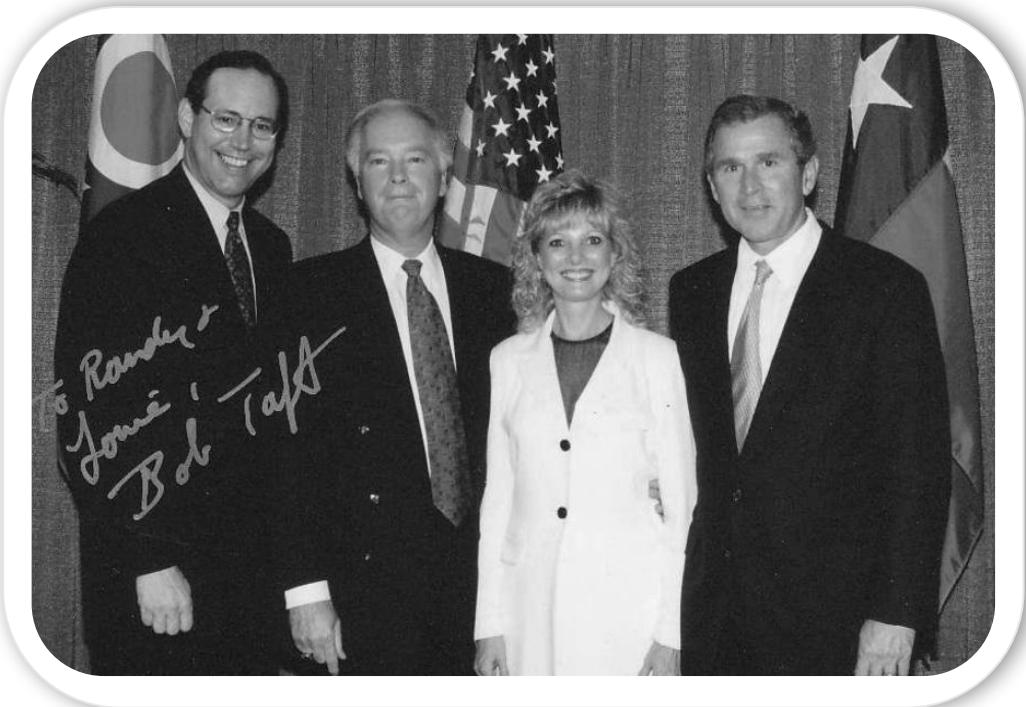
Epic Opens a New Location in India Focusing on Clean Water & Alternative Power. Today Epic is committed to funding energy projects in India as well as introducing a cutting edge water purification system to meet the growing need for water in India.

2020 - Adds Commercial Lending Service

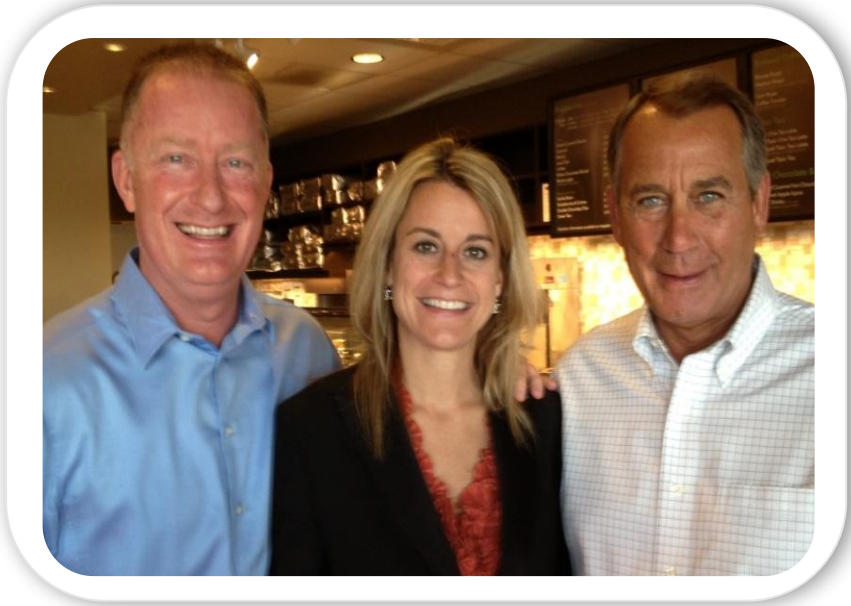
In order for Epic to meet a growing demand for commercial lending services, Epic decides to expand and make arrangements with their lending partners to offer in-house commercial lending solutions.

Some of Our Partners And Associates

Governor Bob Taft, Mr. & Mrs. Carson, and George Bush Jr.



Through our partners and continuously growing number of associates, we are able to provide financment options uniquely tailored to each and every one of our clients.



Anthony Carson, Andrea Lucke and John Boehner



Phillip (Randy) Carson/President

PHILLIP (RANDY) CARSON, President & CEO of Epic Financial Funding Inc. Studied at the University of Cincinnati on the GI Bill to obtain an AD in Police administration in conjunction with the Ohio State highway patrol academy in Columbus, Ohio. After three years as a law enforcement officer in Ohio, enrolled at Xavier University and studied Finance and Stock Market Analysis. In 1977 received a professional designation of (Certified Insurance Counselor) in Risk Management.

Randy has 35 years experience in financial services and lending and began his career in 1974 as Founder and President of Clermont Insurance and Financial Services. In 1993 Mr. Carson founded Midwest National Mortgage Banc, where his company was nationally rated in the top 100 privately owned mortgage banks in the United States.

From 1973-1998 Randy was active in Ohio Republican politics in several capacities. He was elected to public office twice serving eight years. Randy was a statewide delegate to the Ohio Republican Party and served as Finance Chairman of his county. Randy was the youngest ever in Ohio to be appointed to Chairman of the Board of Elections and managed two congressional district positions for Ronald Reagan and Gov. James A. Rhodes. Randy worked throughout Ohio for Senator Robert A Taft's re-election to the U.S. Senate. In 1999 he served in an official position for Governor Robert A. Taft II as a small group of statewide host committee members and served as one of his chief fundraisers. Nominated to President Gerald Ford's National Education Committee in 1974, Randy was invited to the White House on two occasions. In addition, Randy was elected as a life member of the national registry of Who's Who in Business in 1999.



RECOMMENDATIONS

I have known Randy for 12 years and worked for him very early in my career. While at Midwest National I watched the company successfully transform from a single branch operation to a nationally recognized lender in the mortgage industry. Randy's leadership skill, and "no non-sense" direct approach was a factor in his success. I have a great deal of respect for his years of knowledge, professionalism, integrity and would highly recommend him. (April 9, 2009)

Julie Dietz, Director of Training, Bear Stearns worked directly with Phillip(Randy) at Midwest National Mortgage, Banc

It is my distinct pleasure to write a recommendation for Phillip. I have had the pleasure of working with him for more than 4 years and I think the world of Phillip. Phillip Carson is a highly talented professional and an incredibly giving individual. He treats his clients and colleagues with the utmost respect and will jump through fires to help someone in need. I would highly recommend him for any professional organization and firmly believe that he could make a very significant contribution to an organization. (May 6, 2009)

Noelle Kim, Investment Advisor Representative, Investment Advisors International worked directly with Phillip(Randy) at World Financial Group

Randy Carson is a great center of influence and a leader in the financial services industry. He led the Cincinnati team he built to success with quality and a commitment to excellence. We created an amazing amount of synergy which led to record setting performance. Randy reached SVP as fast as it could be achieved and was fun to work with. I highly recommend him. (April 20, 2009)

Tom Mathews, National Sales Director, A.L. Williams managed Phillip(Randy) at A.L. Williams/Priamerica Corp.



Wesley A. Carson

Director of Project Funding

WESLEY A. CARSON, Director of Project Funding at Epic Financial Funding Inc. He is a Sales Management Professional with over 16 years experience and solid reputation for developing sophisticated sales teams with high closing ratios. Exceptional background in client service and account management. Strong leader and team developer with highly successful motivational techniques and leadership example. Comprehensive knowledge in all aspects of residential and commercial lending, banking institutions and underwriting programs. Committed to the highest standards of professionalism and customer services.

PROFESSIONAL HISTORY

2004 - Present **DIRECTOR / PROJECT FUNDING, EPIC FINANCIAL GROUP, LLC, Cincinnati, OH** Privately held Financial Services Company founded by Wesley A Carson and Phillip R Carson in 2004, partnership in worldwide project funding. • Individually recruited high achievers and sales professionals willing to learn structured project funding for green energy. • Contracted Lenders solicited through Internet for business plans and Pro-formas to submit for funding. • Funding includes Ethanol-Wind-Solar-Bio-Fuels, Coal Mining and some Oil Recovery Projects as well.

2012 - 2013 **MORTGAGE LOAN OFFICER, FIFTH THIRD BANK, Cincinnati, OH** Specific Achievements: * Increased client satisfaction and Fifth Third image 100% with by providing consistent outstanding service. * Personally developed mortgage loan pipe line of \$5.7MM in 6 months.

2010 - 2012 **INVESTMENT SABBATICAL, Medellin, Colombia S.A.** Acquired conversational Spanish and Colombian culture for future potential.

2007 - 2010 **BRANCH MANAGER, MORTGAGE BROKER, FREEDOM MORTGAGE, Mount Laurel, NJ** • Ensured professionalism in mortgage origination and closing processes. • Developed and directed team of eight highly skilled originators.

2004 - 2007 **LOAN OFFICER, JOSEPH SCOTT FINANCIAL, Ft. Myers, FL** • Mortgage origination through ongoing communication and networking. • Processed loans, worked with title and appraisal companies and lenders for final loan approval.

2004 **RELOCATED to Cape Coral, FL** Immediately invested in Real Estate upon arrival in FL included investment properties and personal residence, to \$1.2MM.

1997 - 2004 **SALES MANAGER, MIDWEST NATIONAL MORTGAGE BANC, Cincinnati, OH** Specific Achievements: * Top Producer, 2002-03 * Fee Generated Broker Income 2002-03, \$240K+ * Recruited, trained and motivated sales staff into highly skilled professionals and extremely profitable sales teams

EDUCATION & LICENSURE

LOAN OFFICER / MORTGAGE BROKER (Licensed previously in Ohio)

BUSINESS MANAGEMENT, CINCINNATI STATE COLLEGE

PROFESSIONAL AFFILIATIONS

BOARD OF DIRECTORS, EPIC FINANCIAL GROUP LLC, Cincinnati, OH 2004-Present Member,

NATIONAL ASSOCIATION OF MORTGAGE BROKERS, 1999-07 Member,

OHIO ASSOCIATION OF MORTGAGE BROKERS 1999-07

Eng. Quentelle Barton

Managing Director & Advisor

Experience:

April 2006 - Present - Commercial Financing Consultant, Vitaltronics LLC, President/Owner. Provides commercial financing consulting services to clients in the US and select international countries. Areas of interest are project financing especially refinancing and construction funds focusing on Renewable/Clean/Green Energy.

Engineering Experience:

2005 - 2017 - NASA Contractor - Payload Electrical Power Distribution and Control (EPDC) Specialist, Hernandez Engineering. Responsible for reviewing and analyzing Payload Safety Data Packages (SDP) for payload/experiments to be carried and/or operated on the Space Shuttle, Russian vehicles and/or integrated into the International Space Station (ISS) for compliance with NASA Standards.

1994 - 1997 - Electrical Engineer GS-850 Series, Bonneville Power Administration, Portland OR.

1991 - 1994 - Industrial Hygienist, GS690 Series, OSHA-Health Standards Directorate, Washington DC.

Education:

- BS, Electrical Engineering, 1992, Prairie View A&M University.
- MS, Bioengineering, 1984, Clemson University, College of Engineering.
- BS, Zoology, 1979, Howard University.
- Certificate Military Officer Tactical Communications School, 1996, Keesler Air Force Base.

Awards/Publications:

- Preserved and foreign cartilage interpositional materials for Silastic finger joint implants, 1985.





Elijah Nyaoma Managing Director

ELIJAH NYAOMA, Managing Director of Epic Financial Funding Inc. He studied at the College of Insurance, Nairobi, Kenya. Discipline of study being Business Administration and Business Information Systems. Also studied via correspondence in the Cyprus Institute of Marketing, major being Marketing. In 2005-2007 period was a Williams College (UK) Marketer in Kenya, recruiting students for overseas studies in their various disciplines of choice.

Which followed after, with him establishing his own company Elien Investments, which entailed helping to seek international markets for local produce, which includes Kenyan black tea, major local export commodity and foreign exchange earner for the country. This under a local exporter and member of East African Tea Trade Association Member, Kinengena Tea Company.

2010 joined Sanyyo Africa, a mining machinery manufacturer in acquiring, business in east Africa in the mining sector. This was directly under the Africa Head at the time Ms Mandy Dalkin based in South Africa, who worked under the CEO EVAN Quan at the time. The CEO at the time very involved in the Angola Railway project ,and also side company Empire Mining Investments Holdings based in Hong Kong ,which under their watch catapulted him to matters projects ,since they were in the business of project financing.

Currently a project consultant under his group ALIAMO INVESTMENTS LTD, helping g local project owners in the continent acquire, project assistance, via synergizing with International partners.

Eng. Francis Yebesi

Managing Director

FRANCIS YEBESI, Managing Director of Epic Financial Funding Inc. He is a seasoned executive with wide ranging experience in US Federal and State Governments as well as in the private sector. Francis was the Vice-President, Africa Operations, Machlink Corp and cultivated partnerships across West and East Africa, with the goal of expanding to other parts of Africa. Francis also developed a rich career in occupational safety and healthy as an Industrial Hygienist and Safety Engineer and has held several senior management positions in the federal government. His experience includes providing assistance to foreign government entities and international organizations.

Prior to his career in occupational safety and health, Francis was a marketing engineer, and a consulting engineer (Hospital Sciences, Building Services Engineering, and Fluid Handling & Control) in West Africa from 1980 to 1987. He also served on active duty in the U.S. Army from 1988-1991 and is a veteran of Operation Desert Shield/Storm.

Francis has been responsible for introducing several North American companies to the African market. His current business interests include on and off grid solar power generation and distribution, telecommunications and affordable housing development in Africa. Francis earned his J.D. and Certificate in Health Law and Policy from Catholic University of America, Washington DC, and M.S. in Management Science from Southern Nazarene University, Bethany, Oklahoma. He also holds the Graduateship Diploma (Engineering) of the City and Guild of London Institute and is a graduate of the Federal Executive Institute's Leadership for a Democratic Society, Charlottesville, VA. He is currently an Incorporated Engineer (UK); a Chartered Environmentalist (UK); a fellow of the Chartered Management Institute (UK); member of the City and Guilds Institute (UK); member of the Society of Operations Engineers (UK), member of the Institution of Plant Engineers (UK), member of the American Health Lawyers Association, member of the American Society of Safety Engineers and a member of Delta Mu Delta National Honor Society - Business Administration.

He has co-authored two publications; Occupational Safety and Health Program Self-Study Guide, a joint project of the Oklahoma Department of Labor and the Oklahoma Department of Vocational and Technical Education, 1994; and Occupational exposure to Crystalline Silica Dust in the United States. 1988 - 2003, Environmental Health Perspectives, Volume 113, Number 3, March 2005.





Tejinder(TJ) Minhas

Managing Director & Advisor

Dr. Tejinder (TJ) Minhas is a seasoned development economist and project management specialist with expertise in macro-economics and sustainable growth. He has 30 years of experience in regional economic development, investment promotion, and economic policy reforms, including rationalization of public incentives regime, investment prioritization and projects involving Public-

Private Partnership. Over the course of his career, Mr. Minhas has identified areas that hinder economic development and designed strategies to address them. TJ has assisted several resource rich countries too achieve economic diversification of their GDP.

For the World Bank, he conducted investment planning and resource allocation in more than 15 countries amounting to annual lending of \$ 5-7 Billion. He has advised top government officials on public policy. He has particularly strong skills in attracting private investors to enhance the privatization objectives. Dr. Minhas served for 6 years in senior positions in Jordan as Senior Financial Advisor to the Government (Ministries of Planning, Finance and the Central Bank). He is well respected across all major government and private sector leaders in the countries of his work. He is familiar with multinational and bilateral aid donors such as the Asian Development Bank, the European Investment Bank, the European community, the International Finance Corporation, and the Arab Development Fund. Dr. Minhas has earned a Ph. D., in Development Economics, Princeton University and an MBA, Strategic Planning, American University, Washington, DC USA

Joseph F. “Chip” Langston, Jr. Senior Consultant

JOSEPH F. “Chip” Langston, Jr., Senior Consultant of Epic Financial Funding Inc. He is the Founder, President and 60% owner of TXX Energy Corporation, a privately held exploration and development company operating in East Texas and Northwest Louisiana. With its partners, the Company owns and operates over 160 shallow wells (TXX Operating LLC), and it’s expanding its acquisitions through continued development drilling and innovative completion technology.

Before founding TXX Energy, Mr. Langston founded two exploration and development companies, Buccaneer Energy Corporation and Trans-Western Exploration, Inc. Buccaneer Energy Corporation is a privately held exploration and development company operating in Oklahoma, with various non-operating positions in New Mexico, Texas and Louisiana. Direct activities include supervising the recompletion of purchased wells, along with drilling several PUD locations, diversified drilling program, as well as audited financial statements and report to shareholders. Sold the company to Gale Force Petroleum Corporation (GFP.V), a Toronto Venture Exchange company for cash and shares.

Mr. Langston earned a BBA. in Accounting and Finance from University of Texas at Arlington in 1974 and since then has built a strong background in finance, investment banking, and energy exploration.





Eng. Rosy Carbajal

Advisor

ROSY CARBAJAL has worked with Epic for the last ten years as managing director and advisor. She has a major in Chemical Engineering and Minors in Computer Science and Math.

She has specialized in the funding and implementation of technologies, especially green technologies, and counts with a strong finance and real estate background.

She has been working on WTE projects throughout Mexico and South America being one of the funders of two projects she is currently working on, in the State of Chiapas, Mexico, each set to process 350 T of waste per day to generate 50 MW of electricity using a gasification system.

She is working as well in Real Estate Residential Development projects in the State of Guanajuato for \$200 Million each one. She has been working with banks and federal entities to get the funding for both projects.

Randy Broadus Managing Director

RANDY BROADUS, Managing Director of Epic Financial Funding Inc. is a marketing and funding consultant, with a B.S. in Marketing/Advertising from Indiana University. He started his career with positions in the music industry which include working as a Field Merchandiser, Sales Manager, and Marketing Manager at Epic Records/Sony Music.

Randy has also worked in the NBA as a Regional Sales manager for the Indiana Pacers Radio and TV network, as Agent/V.P. Player relations, Allied Marketing Group, an Indianapolis based sports management agency. In Radio and Television, as Entertainment Account Executive at Emmis Broadcasting/Los Angeles, and Indianapolis Motor Speedway Broadcasting's/WNDY-TV23. Regional Sales manager for Network Indiana radio network.

In 1990, Randy formed Broadmarketing, a marketing/advertising/promotion agency with an emphasis on sports/entertainment/music/sponsorships. In 2013, Broadmarketing, LLC was formed and moved into commercial lending, raising venture capital for small and medium businesses. Their funding includes medical projects, renewable energy, commercial real estate, infrastructure, and large project funding.



Alexander Ferguson

Managing Director & Advisor



ALEXANDER FERGUSON, Managing Director & Advisor of Epic Financial Funding Inc. He sits on the Board of Directors of Epic Financial Funding. He has more than 30 years experience designing complex global information environments and total business solutions, as well as launching and managing several successful high technology ventures. Mr. Ferguson brings the business experience garnered from building a multi-million dollar defense contracting company, as well as a cutting-edge technical know-how, and the visionary acumen of a true futurist ALEXANDER FERGUSON, Managing Director & Advisor of Epic Financial Funding Inc. He sits on the Board of Directors of Epic Financial Funding. He has more than 30 years experience designing complex global information environments and total business solutions, as well as launching and managing several successful high technology ventures. Mr. Ferguson brings the business experience garnered from building a multi-million dollar defense contracting company, as well as a cutting-edge technical know-how, and the visionary acumen of a true futurist to the complex needs of solving today's strategic business information problems.

Mr. Ferguson's clients include the Department of State, the Federal Aviation Administration and the Interagency Collaboration Zone. Mr. Ferguson also served as a recognized CIO-level consultant to the Executive Office of the President of the United States, and other world recognized organizations such as the Associated Press, GlobalStar, MD Anderson Cancer Center, The Aerospace Corporation. Mr. Ferguson has served as the lead architect and technical leader for a number of major global information networks, including State Department's global network, which are responsible for several billion dollars of expenditures a year. Currently, his recommendations to the Department of State's Strategic Planning Office are included in submissions to the White House, U.S. Senate, U.S. Congress, and other agencies.

The sole founder of Crius, Inc. One of the founders of Intercom Consulting and Federal Systems, and a co-founder of Scarlet Fire Entertainment; Mr. Ferguson brings the business experience of founding and building a multi-million dollar defense contracting company, as well as a cutting edge entertainment technology firm to his high level of competence in solving the complex needs of today's businesses. In the Washington Metropolitan Area, where technologists abound, Washington Technology magazine noted Mr. Ferguson as one of the area's notable technology entrepreneurs and futurists. In addition, Mr. Ferguson was chosen and profiled as Contract Professional Magazine's "All-Star" technologist for January 2002. Mr. Ferguson is also a Co-Founder, and Board member of the Financial Policy Council in NYC. Of note is that Mr. Ferguson's patented concept (US Patent # 7,363,497) preceded Apple Inc.'s iTunes store service by two years, and correctly predicted the rise of downloadable Internet content. Mr. Ferguson's next patent (US Patent # 8,212,677) in individual medical logistics predicts the rise of personalized medicine and information logistics. Technically speaking, Mr. Ferguson has extensive experience in networking and security environments as well as storage networking systems in global, complex, heterogeneous environments. At the time of his CISSP certification, Mr. Ferguson was one of only twenty (20) people dual certified with both a CCIE and CISSP worldwide. In 2000, Mr. Ferguson founded Kaang, Inc. to provide strategic, enterprise-level consulting on security, technology, and business alignment for major clients. Mr. Ferguson is a 2008 graduate of the Harvard Business School's elite Owner/Pres. Mgmt. Program. to the complex needs of solving today's strategic business information problems.

What Epic Offers



We help to offset the higher initial capital costs of renewable energy generation by utilizing sophisticated financing structures to raise capital required for project development, through our many financial partners



We help finance large scale projects with a focus on and expertise in viable renewable energy projects, infrastructure projects and construction projects.



Our Founders and Advisors, with their combined decades of corporate experience, are able to provide a variety of innovative and financially and strategically viable solutions for the modern-day developer.

Epic is able provide a significant outlay of both capital and resources for funding projects.

What Epic Expects



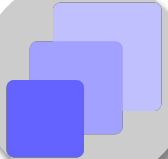
Shovel Ready Projects

This is vital to financing a transaction. There are hundreds of transactions out there, and lenders want to move as quickly as possible on transactions. This means any deal we take to our sources we expect to be as close to having pre development completed as possible without having a back end financier. This includes all feasibility studies, technology studies, environmental impact studies, final or preliminary PPAs, final building permits, grid connection approval, etc.



Strong Management/Development Team

An experience and capable team is crucial for any project, and lenders will want to see this in place, but if a client is lacking this, we can suggest a partner who will provide both financial and strategic stability to the project.



Size and Scope of Business

Projects must be of ample size to warrant our contacts' interest and time. Ex. Green energy projects must not be smaller than 5MW and 20+MW are preferable.



Professionalism and Flexibility

Our relationships are with very serious institutions and will not be risked by working with those who do not share our expectation of high work ethics and professionalism. This includes flexibility and willingness to adapt as this industry calls for creativity and ingenuity. Closing terms may be different to those conceptualized initially, but that is the reality of large scale projects.



EPIC FINANCIAL INC.

Phillip Randall Carson meeting with the Kenyan government.



Our Managing Directors in Kenya



Our clients mean the world to us, we work hard to provide for our clients the best financemnt options in order for them to achieve the success of their projects.

A Samsung 2.5 MW turbine (one of four) in Ontario. A project worked on by Epic Financial Funding Inc. alongside its owner Zephyr Farms Limited.



Ho-cheol Chang of Samsung with John Cobb at Brooke Alvinston Township - Ontario, Canada

Where You Can Find Us

Our Headquarters Office



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